**FINANCING LETTER FOR YELLOWSTONE CATTLE I, LLC**

Lender:

Date:

Borrower:

Address:

Dear \_\_\_\_\_\_\_\_\_\_\_\_:

1. Borrower has represented a contribution of $\_\_\_\_\_\_\_\_\_\_ as equity into YellowStone Cattle I, LLC (“YellowStone”). This represents a cash contribution of $25 per unit for \_\_\_\_\_\_\_ membership units.
2. Borrower has now requested that \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (the Lender) provide YellowStone with the assurance that Borrower has the debt capacity up to an aggregate of $\_\_\_\_\_\_\_\_\_\_\_\_\_\_($225 per unit) in debt financing or available lines of credit for use in a future period if Borrower determines to make a subsequent investment in YellowStone Cattle II, LLC.
3. The definitive terms of the future credit facilities will be documented in a future credit and security agreement and the other agreements, instruments, certificates, and documents, called for by the credit agreement or which the Lender may otherwise reasonably require.

**Lender: Borrower:**

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**Title Title**